

Applicant Company (Full Legal Name):

Contact Individual (Full Legal Name, Must be an Executive Officer of the company authorized to sign funding documents):

Position/Title:

Legal Mailing Address of Company:

Telephone – Company Office:

Telephone Direct Number of Contact:

Telephone – Mobile Number of Contact:

E-Mail Address:

Web Site Address:

Date of Corporate Registration:

Corporate Registration ID Number:

Place of Corporate Registration:

Are You looking to go public? Yes No

**The Legal Structure of the Applicant Company is which of the following? (Check next to that which applies):**

- Limited or General Partnership
- Limited Liability Partnership (LLP)
- Corporation (INC, Corp, S-Corp)
- Publicly Traded Company
- Limited Liability Company (LLC, LTD)
- Governmental Enterprise
- Public Company (OCTB, AMEX, TXS, AIM, NASQAD, OTHER EXCHANGE LISTED)

Financial Data of Applicant Company

Annual Gross Revenues (USD):

Net Worth (USD):

Financial Assets (USD):

Property Assets (USD):

If Applicant Company is listed on any stock Exchange: please include

- Annual Reports 2006, 2007, 2008
- Copies of all SEC Filings, Proxy Statements and Dividend History Page, Share Price Chart
- Names of Underwriter(s), Financial Advisor(s) and Auditor(s)

If Applicant Company is new, or has insignificant turnover or assets, and will be supported by its Parent or Holding Company, Joint Venture Partner, or the Ordering Company, then additionally declare the analogous data for the supporting company:  
Role and Name of Supporting Company:

Annual Gross Revenues (USD):

Net Worth (USD):

Financial Assets (USD):

Property Assets (USD):

Cash Flow Statement:

Attach balance sheet/income statement for the last 2 years.

Projected Gross Revenues after funding/Investment take place

Attach Cash flow projections for next 1-5 Years with this application.

Are you submitting a Project for Financing?  Yes  No

Description of the Project

Project Name:

Total Cost of Project (according to current plans): USD

Use of Funds with a detailed description:

Please Attach a Summary / Description of the Project:

Total Funds that Applicant or Ordering Company have invested in preparation of the Project tot date, including acquiring property, real estate, rights, options, permissions or licenses: USD

**The general purpose of procuring financing is the following:**

- Capitalization of a New Company
- Expansion of an Established Company
- Launching a New Project of an Existing Company
- Launching a New Business Line of an Existing Company
- Developing a Subsidiary or Affiliate in Home Country
- Developing a Subsidiary or Affiliate in a Foreign Country
- Purchase of Business or leveraged buyout of a Company
- Regular Participation in Tenders
- Listing overseas on AIM ,NASQAD,OCTB /other exchanges

**The general category and type of the project is one of the following:**

- Construction and development for sale of real estate

- Construction and development for subsequent operation of a business using the real estate
- Casino and gaming business
- Entertainment industry – cinema, theatre video and music, restaurants, family entertainment, theme parks
- Oil, Coal and Petroleum products industry – mining, refining, trading, export
- Alternative energy (green technology)
- Gold, precious metals and gems industry – mining, refining, trading, export
- Shipping industry – manufacturing or operation of sea faring ships
- Airline industry – manufacturing or acquisition of airplanes, airport construction or renovation
- Electrical power generation and similar infrastructure
- Telecommunications and similar infrastructure
- Medical equipment and technologies
- Electronic equipment and technologies
- Resort Hotel industry or city hotel business
- Agriculture and Food production
- Manufacturing of consumer or industrial goods
- Retail or wholesale trade sales
- Publications, mass media new media, Internet Web 2.0 industry
- Other

**If the Project will be located or implemented at a location different from the Applicant or Ordering Company's address, please provide:**

Project Location Full Legal Address:

Permissions and Licenses Required for the Project (Including construction permits, patents, trademarks, etc.)

Has Applicant Company (or its strategic partners) obtained some or all of the necessary permissions and licenses?

Can Applicant Company (or its partners) procure and provide letters of intent, options, conditional approvals, contracts or similar signed documents evidencing that it can reliably obtain the remaining permissions and licenses?

Specify and describe which permissions and licenses have already been obtained, and which remain to be obtained (if applicable):

Real Estate and Land Used for the Project: Provide legal title documentation

Can Applicant Company procure and provide letters of intent, options, conditional approvals, contracts or similar signed documents evidencing that it can reliably obtain the remaining necessary real estate or land?

Parameters of Requested Capital Financing

Requested Amount of Capital

Minimum/Maximum Capital Amount in the form of equity USD:

Maximum/Maximum Capital Amount in the form of debt USD:

Preferred Term Duration of Capital Funds in case of debt financing

Please select the option that is closest to your expected needs.

(Select only one, check beside the desired term):

- 5 Years – Can Accept 10 Years if preferred by Source
- 10 Years – Will not Need Anything Longer
- 15-20 Years – Can accept 10 Years if Refinanced

Preferred Interest Rate

Target Rate - Please indicate the target percent (%) annual interest rate on financing:

\_\_\_\_\_ % No LIBOR

Collateral Options & Preferences

Applicant Company is able to offer one (or more) of the following as Collateral (Check all that apply):

- Collateral in the form of property already acquired
- Collateral in the form of a bank guarantee (BG) or standby letter of credit (LC)/securities
- Collateral in the form of publicly traded stocks
- Collateral in the form of safe keeping receipts (SKR) on gems or precious metals
- Collateral in the form of corporate obligations or promissory notes

Total Value of collateral offered (USD):

Value as a Percent of Requested Capital (%):

History of the Project in Search of Capital Funding

Have applications for the Project previously been submitted to any brokers, financial corporations or sources of financing or investment, or their agents or representatives?

If yes, what types of brokers were used? (Check all that apply and name them including legal address, individual contact, business structure):

- None – Applicant independently undertook open search for funding:
- Intermediary who passes on the client's materials to potential contacts:
- Management consulting firm that writes a business plan and then refers client to potential contacts:
- Law firm who prepares legal due diligence package and then submits with client's original materials to potential contacts:
- Investment fund or bank that receives client's original materials and reviews them:
- Financial Corporation that structures outside collateral and refers client to contacts to search for source:
- Brokerage firm that contributes consulting and legal resources into comprehensive preparation of the Project according to criteria and requirements of sources, procures collateral from an outside investor, submits directly previously identified and interested sources, and then fully structures the transaction:

If yes, what types of funding procurement were used?

- Open search for potential direct investors:
- Direct application to potential investment funds:

- Direct application to potential investment banks in home country:
- Direct application to potential investment banks in foreign country:
- Indirect applications to a network of broker's potential contacts:
- Coordinated negotiations with collateral provider and funding sources:
- Full legal support of all stages of the procurement process:

Has the Project previously been declined by any sources of funding or investment after submission of a formal application?

Please describe the results of previous applications or efforts to procure capital funds, including expenses paid, results, and the name of any intermediary companies:

Current Level of Preparation

**Applicant Company currently has the following level of preparation for the proposed Project:**

**(Check next to all that apply)**

- Business Concept** – with 5-10 pages Executive Summary or description of the Project
- Drafted Business Plan** – with 10-25+ page presentation of basic indicators of expense and revenue
- Management Consulting Business Plan** – with 25-50+ page presentation developed by hired and paid professional management consulting firm with experience in financing including presentation of Business Concept and detailed indicators of expense, revenue, profits and loan repayment
- Building Design Plans** – basic design concept illustrations and floor plans for any construction or reconstruction of real estate used for the Project (if applicable)
- Architectural Plans** – professional architectural designs for any construction or reconstruction of real estate for the Project (if applicable)
- Geological Studies** – certified scientific evaluation of the contents of mines for petroleum, coal, gems or precious metals used for the Project (if applicable)
- Certified Independent Appraisal** – assessment by a licensed appraiser of the value of real estate or land used for the Project, or of any company to be acquired (if applicable)

Certification & Signature

Accordingly, Applicant Company hereby certifies and confirms the following:

- (1) The person signing this Application is an authorized representative of the Applicant Company;
- (2) The company management genuinely intends to procure outside capital funds for the company, its affiliates, holdings or clients, and is prepared to take appropriate steps for that purpose;
- (3) The company is currently prepared to make prepayment of the client's share of possible cost of due diligence, within reason, in expert preparation of the investment project and due diligence as direct by the source(s) applied with., either itself or through its partners, and has attached a proof of funds to demonstrate the truth of this statement;
- (4) Applicant understands and acknowledges that any misleading omissions or misstatements represented in this signed application will be grounds for declining the

application, and refusing to accept any subsequent applications from or related to this applicant.

(5) Applicant hereby authorizes PFV to rely upon the statements and disclosures contained in this application, and make inquiries and gather such information as PFV deems necessary and reasonable to verify any information contained either in this document or in related informational materials submitted by Applicant in connection with this document.

(6) Applicant hereby authorizes PFV to exchange this document and the information contained herein with its affiliates, subsidiaries, parent company, collateral providers and financing sources and their authorized agents and representatives, on a confidential basis. All information contained in this document and in related materials submitted in connection with this application shall be kept with strict confidentiality, and shall not under any circumstances be disclosed to any entity that is not a necessary participant in the process of project financing and capital funding.

Signature:

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Signature of Authorized Representative, Title

## **ADDENDUM**

### **M&A Feasibility Checklist**

#### **Infrastructure** -Inventory of Impacted Systems

1. Inventory of Services to be Outsourced with Candidate
2. Vendors Identified
3. System Integration Diagrams
4. Data Dictionaries
5. Data Requirements
6. Infrastructure (Hardware, Software, Facilities) Requirements Inventory

#### **People**- New Organization Structure

1. New Job Roles
2. Detailed Headcounts by Job Role
3. Employee Retention Targets
4. Employee Retention Incentive Plan
5. Inventory of Training Requirements

#### **Project Management**- Business Process Owners Represented in PMO

1. PMO Meeting Weekly
2. Summary Reporting to Executive
3. Management
4. Risk Identification and Mitigation Process
5. Detailed Project Plan Template with Unified Milestones